

Date 8-Jan-21

INVESTMENT MARKET CORPORATE NOTICES

Date Publicised	Company	Corporate Announcement
8-Jan-21	Star Africa	Star Africa published a cautionary statement on the Zimbabwe Asset Management Corporation (Private) Limited (ZAMCO), that it is still engaged in developments that may result in a transaction that could have a material impact on the value of the Company's shares.
5-Jan-21	NSSA	NSSA announced the appointment of Arthur Johnson Manase as substantive General Manager/CEO of National Social Security Authority with effect from 1 January 2021.
5-Jan-21	Medtech	MedTech published further cautionary statement on discussions which involve a potential series of transactions at holding company level to transform MedTech into an investment holding company with the economic rights to separate investments or portfolios of investments belonging to the owners of different classes of shares. The company is also involved in discussions to purchase a minority stake in a private company, the economic rights to which would belong to a separate class of shares and would constitute a category 1 transaction in terms of SI 134 of 2019 ('the listing rules'). These transactions, if successfully concluded may have a material impact on the price the Company's shares.

ECONOMIC AND GENERAL

6-Jan-21	Tobacco	According to TIMB, Tobacco exports earned the country US\$763m in 2020 compared to US\$358m in 2019. The average tobacco export price is US\$4.06 per kg compared to US\$4.51 per kg in the same period in 2019. Exports of by-products such as stems, scrap and fines increased from 36m kg in 2019 to 43m kg in 2020. Zimbabwe exports its semi-processed tobacco to different destinations that include the Far East, European Union, Africa, Middle East, Europe, the Americas and Oceania.
08-Jan-21	SeedCo	SeedCo International Limited (SCIL) shareholders approved resolutions to acquire the entire shares in SeedCo Limited (SCL) at an extraordinary general meeting as part of a reconsolidation transaction that will see shareholders getting their dividends in US dollars.

Mining Commodities Week Ending 08-Jan-2021

	Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change
Gold (ounce)	1,894.00	1,894.00	1,836.70	(3.03%)	(3.03%)
Nickel (t)	16,540.00	16,540.00	17,890.00	8.16%	8.16%
Copper (t)	7,741.50	7,741.50	8,146.00	5.23%	5.23%
Silver (ounce)	26.45	26.45	24.66	(6.79%)	(6.79%)
Platinum (ounce)	1,075.00	1,075.00	1,104.00	2.70%	2.70%
Crude (drum)	51.02	51.02	55.99	9.74%	9.74%

Agro Commodities Week Ending 08-Jan-2021

	Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change
Maize (t)	190.54	190.54	195.36	2.53%	2.53%
Wheat (t)	235.34	235.34	234.70	(0.27%)	(0.27%)
Sugar (kg)	0.34	0.34	0.34	0.70%	0.70%
Coffee (kg)	2.84	2.84	2.73	(3.95%)	(3.95%)
Cotton (kg)	1.51	1.51	1.76	16.49%	16.49%

International Forex Market 08-Jan-2021

	Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change
US\$/ZWL\$	81.7866	81.7866	81.7866	0.00%	0.00%
US\$/ZAR	14.6485	14.6485	15.2584	4.16%	4.16%
US\$/BWP	10.7904	10.7904	10.7919	0.01%	0.01%
US\$/MT	74.9405	74.9405	74.6891	(0.34%)	(0.34%)
US\$/KES	109.3000	109.3000	109.6010	0.28%	0.28%
US\$/EUR	0.8178	0.8178	0.8160	(0.22%)	(0.22%)
US\$/GBP	0.7319	0.7319	0.7361	0.57%	0.57%
US\$/JPY	104.6179	104.6179	103.8701	(0.71%)	(0.71%)

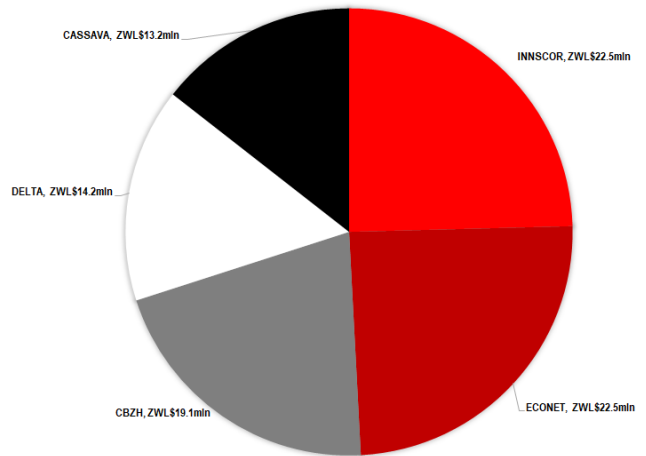
Unit Trust Price Performance

	Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change
Equity Fund	75.69	75.69	66.7	(11.88%)	(11.88%)
Balanced Fund	40.89	40.89	46.96	14.84%	14.84%

Money Market Rates Week Ending 08-Jan-2021

Tenor (Days)	31-Dec-20	31-Dec-20	8-Jan-21	Weekly Change	basis points(bp)
30	16%	16%	16%		0bp
60	19%	19%	19%		0bp
90	19%	19%	21%		200bp

ZSE TOP VALUE TRADED



ZSE Key Performance Indicators 08-Jan-2021

	31-Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change	Week Trend
All Share	2,636.34	2,636.34	2,010.70	(23.7%)	(23.7%)	
ZSE Top 10	1,671.47	1,671.47	1,309.02	(21.7%)	(21.7%)	
Medium Cap	5,491.09	5,491.09	3,984.29	(27.4%)	(27.4%)	
Small Cap	11,914.14	11,914.14	9,638.41	(19.1%)	(19.1%)	
ZSE Top 15	1,976.98	1,976.98	1,542.60	(22.0%)	(22.0%)	

ZSE Top Performers

	31-Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change	Week Trend
ZBFH	24,000	24,000	35,111	46.3%	46.3%	
FMP	2,700	2,700	3,887.5	44.0%	44.0%	
TRUWORTHS	0.2948	0.2948	0.4000	35.7%	35.7%	
NATFOODS	60,1000	60,1000	72,1000	20.0%	20.0%	
NAMPAK	2,2825	2,2825	2,7374	19.9%	19.9%	

ZSE Bottom Performers

	31-Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change	Week Trend
DAWN	0.7200	0.7200	0.4000	(44.44%)	(44.44%)	
SIMBISA	13,2024	13,2024	9,7263	(26.33%)	(26.33%)	
PADENGA	23,3214	23,3214	17,2646	(25.97%)	(25.97%)	
ECUNET	9,4951	9,4951	8,1155	(14.53%)	(14.53%)	
INNSCOR	37,1063	37,1063	28,3995	(23.46%)	(23.46%)	

Regional

Equities	31-Dec-20	31-Dec-20	8-Jan-21	Weekly Change	YTD Change
Botswana DCI	6,879.35	6,879.35	6,888.10	0.13%	0.13%
JSE All Share	59,408.68	59,408.68	63,519.18	6.92%	6.92%
Nigeria All Share	34,771.08	34,771.08	40,120.22	15.38%	15.38%

REPORT SUMMARY

Star Africa is still engaged in developments that may result in a transaction that could have a material impact on the value of the Company's shares. Tobacco exports earned the country US\$763m in 2020 compared to US\$358m in 2019. SeedCo International Limited (SCIL) shareholders approved resolutions to acquire the entire shares in SeedCo Limited (SCL). According to World Bank, the global economy is expected to expand 4% in 2021, and also expects Zimbabwe to grow by 2.9% in 2021 following an estimated 10% slump in 2020.