

Date 31-Dec-20

INVESTMENT MARKET CORPORATE NOTICES

Date Published	Company	Corporate Announcement
30-Dec-20	RBZ	RBZ's Monetary Policy Committee (MPC) announced that the foreign currency auction will resume on 12 January 2021.

ECONOMIC AND GENERAL

31-Dec-20	Policy Rate unchanged	According to the Reserve Bank of Zimbabwe (RBZ) the bank policy and medium term lending rates will remain at 35% and 25% respectively, while maintaining a stranglehold on money supply to entrench prevailing price stability.
31-Dec-20	Maize	138 000 hectares of maize have been planted under Pfumvudza programme to date against a target of 216 000 hectares and more farmers are still planting as the rains came late. Pfumvudza is a concept that is aimed at climate proofing agriculture by adopting conservation farming techniques and involves the utilisation of small pieces of land and applying the correct agronomic practices for higher returns.

Mining Commodities Week Ending 31-Dec-2020

	Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
Gold (ounce)	1,521.90	1,874.10	1,894.00	1.06% ▲	24.45%
Nickel (t)	13,990.00	16,951.00	16,540.00	(2.42%) ▼	18.23%
Copper (t)	6,155.50	7,793.00	7,741.50	(0.66%) ▼	25.77%
Silver (ounce)	18.06	25.74	26.45	2.76% ▲	46.50%
Platinum (ounce)	962.32	1,021.00	1,075.00	5.29% ▲	11.71%
Crude (drum)	63.05	51.02	51.83	1.59% ▼	(17.80%)

Agro Commodities Week Ending 31-Dec-2020

	Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
Maize (t)	152.75	177.55	190.54	7.32% ▲	24.74%
Wheat (t)	205.40	230.38	235.34	2.15% ▲	14.58%
Sugar (kg)	0.29	0.33	0.34	3.96% ▲	19.16%
Coffee (kg)	2.87	2.78	2.84	2.20% ▼	(0.94%)
Cotton (kg)	1.52	1.51	1.72	14.04% ▲	13.21%

International Forex Market 31-Dec-2020

	Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
US\$/ZWL\$	16.7734	81.7866	81.7866	0.00% ▲	387.60%
US\$/ZAR	14.0405	14.6188	14.6485	0.20% ▲	4.33%
US\$/BWP	10.6611	10.8123	10.7904	(0.20%) ▼	1.21%
US\$/MT	61.0500	74.5372	74.9405	0.54% ▲	22.75%
US\$/KES	100.9540	108.6970	109.3000	0.55% ▲	8.27%
US\$/EUR	0.8907	0.8207	0.8178	(0.35%) ▼	(8.18%)
US\$/GBP	0.7537	0.7378	0.7319	(0.80%) ▼	(2.89%)
US\$/JPY	108.6794	104.6179	103.2002	(1.38%) ▼	(5.04%)

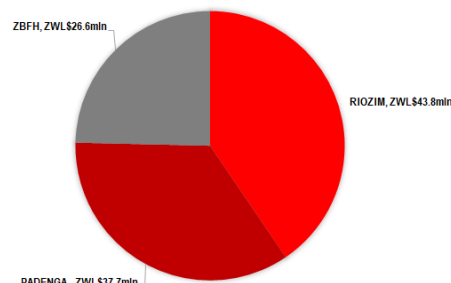
Unit Trust Price Performance

	Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
Equity Fund	9.8891	67.61	75.69	11.95% ▲	681.19%
Balanced Fund	5.1936	40.89	47.95	17.27% ▲	823.25%

Money Market Rates Week Ending 31-Dec-2020

Tenor (Days)	31-Dec-20	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
30	6%	16%	16%	0bp	
60	6%	19%	19%	0bp	
90	7%	19%	21%	200bp	

ZSE TOP VALUE TRADED



ZSE Key Performance Indicators 31-Dec-2020

	31-Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change	Week Trend
All Share	230.08	1,686.51	2,010.70	19.2% ▲	773.9%	▲
ZSE Top 10	202.68	1,061.30	1,309.02	23.3% ▲	545.9%	▲
Medium Cap	287.79	3,508.81	3,984.29	13.6% ▲	1284.4%	▲
Small Cap	632.83	9,437.51	9,638.41	2.1% ▲	1423.1%	▲
ZSE Top 15	204.98	1,264.76	1,542.60	22.0% ▲	652.6%	▲

ZSE Top Performers

	31-Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change	Week Trend
CASSAVA	1.4030	4.4899	6.5092	45.0% ▲	363.9%	▲
MEIKLES	2.5100	17.8435	25.4240	42.5% ▲	912.9%	▲
FCB	0.0995	0.6993	0.9809	40.3% ▲	885.8%	▲
AXIA	0.6400	6.6034	9.1693	38.9% ▲	1332.7%	▲
BAT	47.7500	400.0000	550.0000	37.5% ▲	1051.8%	▲

ZSE Bottom Performers

	31-Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change	Week Trend
FCB	0.0995	0.9612	0.8123	(15.49%) ▼	716.38%	▼
MASH	0.0780	0.7675	0.6805	(13.94%) ▼	746.79%	▼
MEIKLES	2.5100	20.6500	17.8435	(13.59%) ▼	610.90%	▼
PADENGA	2.4500	21.7902	18.9380	(13.09%) ▼	672.98%	▼
ASUN	0.2500	1.8700	1.6400	(12.30%) ▼	556.00%	▼

Regional

	31-Dec-19	24-Dec-20	31-Dec-20	Weekly Change	YTD Change
Botswana DCI	7.494.55	6.881.36	6.879.35	(0.03%) ▼	(8.21%)
JSE All Share	57,084.10	59,175.80	59,408.68	0.39% ▲	4.07%
Nigeria All Share	26,842.07	34,771.08	40,270.72	15.82% ▲	50.03%

REPORT SUMMARY

Zimbabwe has moved back into lockdown from Level 2 back to a Level 4 for 30 days. The productive sectors of agriculture, mining and manufacturing are to remain open. Supermarkets and other outlets supplying essential goods and services to customers that are allowed to remain open and must limit their opening hours to between 8am and 3pm.