

Date: 22-Jan-21

### INVESTMENT MARKET CORPORATE NOTICES

Date Published	Company	Corporate Announcement
22-Jan-21	ARISTON	Ariston announced that Anxious J Masuka retired from the board with effect from 15 August 2020 upon appointment as minister of Lands, Agriculture, Water and Rural Resettlement.
21-Jan-21	FMHL	FML published a cautionary announcement confirming that NSSA intends to reduce its stake in FML from 66.22% to 35% by offloading up to 31.22% to a strategic partner. NSSA will remain as the single largest shareholder and these new developments may have a material effect on the price of the company's securities.

### ECONOMIC AND GENERAL

18-Jan-21	Mineral Exports	According to the Minerals and Marketing Authority of Zimbabwe (MMCZ), Zimbabwe's mineral exports excluding gold and silver for the year 2020 surged by 27% earning the country US\$2.4bn against a budget of US\$1.86bn.
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### Mining Commodities Week Ending 22-Jan-2021

	Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change
Gold (ounce)	1,894.00	1,830.15	1,856.90	▲ 1.46%	▼ (1.90%)
Nickel (t)	16,540.00	17,970.00	17,906.00	▼ (0.36%)	▲ 8.26%
Copper (t)	7,741.50	7,979.50	7,872.00	▼ (1.35%)	▲ 1.69%
Silver (ounce)	26.45	24.85	25.49	▲ 2.58%	▼ (3.63%)
Platinum (ounce)	1,075.00	1,095.00	1,101.00	▲ 0.55%	▲ 2.42%
Crude (drum)	51.02	54.60	55.41	▲ 1.48%	▲ 8.60%

### Agro Commodities Week Ending 22-Jan-2021

	Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change
Maize (t)	190.54	209.24	197.04	▼ (5.83%)	▲ 3.41%
Wheat (t)	235.34	248.20	233.14	▼ (6.07%)	▼ (0.94%)
Sugar (kg)	0.34	0.36	0.35	▼ (3.53%)	▲ 2.46%
Coffee (kg)	2.84	2.83	2.74	▼ (3.18%)	▼ (3.63%)
Cotton (kg)	1.51	1.51	1.80	▲ 19.07%	▲ 19.07%

### International Forex Market 22-Jan-2021

	Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change
US\$/ZWL\$	81.7866	82.0914	82.0833	▼ (0.01%)	▲ 0.36%
US\$/ZAR	14.6485	15.1752	15.0775	▼ (0.64%)	▲ 2.93%
US\$/BWP	10.7904	11.0200	10.9588	▼ (0.56%)	▲ 1.56%
US\$/MT	74.9405	74.8429	74.8795	▲ 0.05%	▼ (0.08%)
US\$/KES	109.3000	110.4000	110.0980	▼ (0.27%)	▲ 0.73%
US\$/EUR	0.8178	0.8267	0.8211	▼ (0.68%)	▲ 0.40%
US\$/GBP	0.7319	0.7353	0.7308	▼ (0.61%)	▼ (0.15%)
US\$/JPY	104.6179	104.6179	103.7659	▼ (0.81%)	▼ (0.81%)

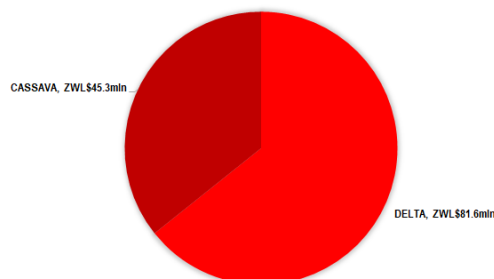
### Unit Trust Price Performance

	Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change
Equity Fund	75.69	71.2	85.64	▲ 20.28%	▲ 13.15%
Balanced Fund	40.89	40.89	54.28	▲ 32.75%	▲ 32.75%

### Money Market Rates Week Ending 22-Jan-2021

Tenor (Days)	31-Dec-20	15-Jan-21	22-Jan-21	Weekly Change	basis points(bp)
30	16%	16%	16%	—	0bp
60	19%	19%	19%	—	0bp
90	19%	19%	21%	▲	200bp

### ZSE TOP VALUE TRADED



### ZSE Key Performance Indicators 22-Jan-2021

	31-Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change	Week Trend
All Share	2,636.34	2,586.90	3,171.15	▲ 22.6%	▲ 20.3%	▲
ZSE Top 10	1,671.47	1,627.56	2,025.08	▲ 24.4%	▲ 21.2%	▲
Medium Cap	5,491.90	5,483.84	6,539.40	▲ 19.2%	▲ 19.1%	▲
Small Cap	11,914.14	11,089.74	11,646.10	▲ 5.0%	▼ (2.2%)	▲
ZSE Top 15	1,976.98	1,919.21	2,366.40	▲ 23.3%	▲ 19.7%	▲

### ZSE Top Performers

	31-Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change	Week Trend
TSL	14.4000	14.0509	27.1724	▲ 93.4%	▲ 88.7%	▲
AXIA	9.1693	8.0000	13.4431	▲ 68.0%	▲ 46.6%	▲
PROPLASTICS	8.6098	8.6400	14.3310	▲ 65.9%	▲ 66.4%	▲
DAWN	0.7200	0.3539	0.5500	▲ 55.4%	▼ (23.6%)	▲
OKZIM	8.9731	8.0200	12.3850	▲ 54.4%	▲ 38.0%	▲

### ZSE Bottom Performers

	31-Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change	Week Trend
AFDIS	24.0000	22.0000	20.0000	▼ (9.1%)	▼ (16.67%)	▼
NAMPAK	2.2825	2.7300	2.5500	▼ (6.6%)	▲ 11.72%	▼
CAFA	89.9000	85.0000	80.0000	▼ (5.9%)	▼ (11.01%)	▼
RIOZIM	14.9519	13.5000	12.9462	▼ (4.1%)	▼ (13.41%)	▼
ART	4.4091	4.0008	3.8551	▼ (3.6%)	▼ (12.56%)	▼

### Regional

Equities	31-Dec-20	15-Jan-21	22-Jan-21	Weekly Change	YTD Change
Botswana DCI	6,879.35	6,888.83	6,888.39	▼ (0.01%)	▲ 0.13%
JSE All Share	59,408.68	63,549.75	63,987.92	▲ 0.69%	▲ 7.71%
Nigeria All Share	34,771.08	34,771.08	41,001.99	▲ 17.92%	▲ 17.92%

### REPORT SUMMARY

Ariston announced that Anxious J Masuka retired from the board with effect from 15 August 2020. FML published a cautionary announcement confirming that NSSA intent to reduce its stake in FML from 66.22% to 35%. According to the Minerals and Marketing Authority of Zimbabwe (MMCZ), Zimbabwe's mineral exports excluding gold and silver for the year 2020 surged by 27% earning the country US\$2.4bn against a budget of US\$1.86bn.