

Date 15-Jan-21

### INVESTMENT MARKET CORPORATE NOTICES

Date Publicised	Company	Corporate Announcement
11-Jan-21	DZHL	DZLH published further cautionary announcement saying the company is still in discussion with an unlisted entity (Dendairy (Pvt) Ltd), for a merger and acquisition transaction.
15-Jan-21	FMP	FMP declared an interim quarterly dividend of 0.5982c per share and sets record date for Friday January 29.
13-Jan-21	SeedCo	Seed-Co International (SCIL) announced that there will be no changes to the structure of its board once it completes the absorption of Seed Co Limited (SCL), should any changes occur, these shall be communicated in due course and through the appropriate channels when the decision is made. The merger, which is estimated at around \$5.1bn which will see SCIL acquiring up to 247,169 845 SCL shares (constituting SCL's entire issued share capital) through an open market offer to be settled through the issuance of new SCIL shares on the basis of 1 SCIL ordinary share for every 0.98 SCL ordinary shares held.

### ECONOMIC AND GENERAL

11-Jan-21	GOLD	Zimbabwe's gold deliveries declined in 2020 by 31% to 19.1 tonnes from 27.7 tonnes due smuggling and subdued performance by producers in the sector.
13-Jan-21	Zimbabwe External Trade	According to Zimstat, Zimbabwe's exports for 2020 rose by 3% to US\$3.9bn compared to US\$3.79bn while the imports stood at US\$4.48bn compared to US\$4.37bn in 2019. Trade deficit for 2020 amounted to US\$580m the same for 2019 which is US\$580m. In the month of November 2020 Zimbabwe's exports recorded a 20.3% increase to US\$528.9m from US\$439m in October 2020 attributable to tobacco exports which increased towards year end while Imports marginally increased by 4% to US\$509.7m from US\$490.2m in October 2020.

### Mining Commodities Week Ending 15-Jan-2021

	Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change
Gold (ounce)	1,894.00	1,836.70	1,830.15	(0.36%)	(3.37%)
Nickel (t)	16,540.00	17,890.00	17,970.00	0.45%	8.65%
Copper (t)	7,741.50	8,146.00	7,979.50	(2.04%)	3.07%
Silver (ounce)	26.45	24.66	24.85	0.79%	(6.05%)
Platinum (ounce)	1,075.00	1,104.00	1,095.00	(0.82%)	1.86%
Crude (drum)	51.02	51.02	54.60	7.02%	7.02%

### Agro Commodities Week Ending 15-Jan-2021

	Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change
Maize (t)	190.54	195.36	209.24	7.10%	9.81%
Wheat (t)	235.34	234.70	248.20	5.75%	5.46%
Sugar (kg)	0.34	0.34	0.36	5.47%	6.21%
Coffee (kg)	2.84	2.73	2.83	3.63%	(0.46%)
Cotton (kg)	1.51	1.51	1.78	17.81%	17.81%

### International Forex Market 15-Jan-2021

	Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change
US\$/ZWL\$	81.7866	81.7866	82.0914	0.37%	0.37%
US\$/ZAR	14.6485	15.2584	15.1752	(0.55%)	3.60%
US\$/BWP	10.7904	10.7919	11.0200	2.11%	2.13%
US\$/MT	74.9405	74.6891	74.8429	0.21%	(0.13%)
US\$/KES	109.3000	109.6010	110.4000	0.73%	1.01%
US\$/EUR	0.8178	0.8160	0.8267	1.31%	1.09%
US\$/GBP	0.7319	0.7361	0.7353	(0.11%)	0.46%
US\$/JPY	104.6179	104.6179	103.8040	(0.78%)	(0.78%)

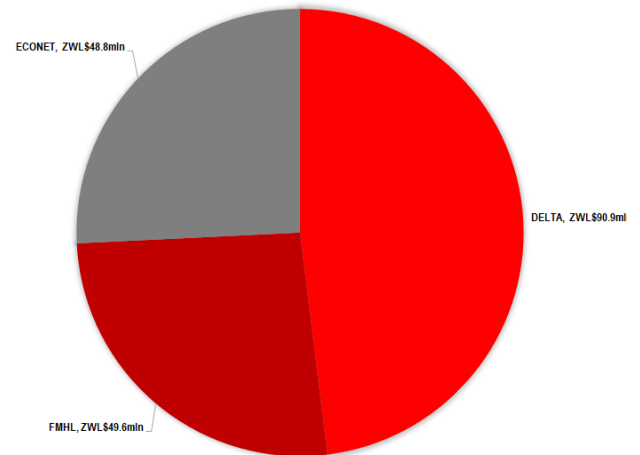
### Unit Trust Price Performance

	Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change
Equity Fund	75.69	66.7	71.2	6.75%	(5.93%)
Balanced Fund	40.89	40.89	49.06	19.98%	19.98%

### Money Market Rates Week Ending 15-Jan-2021

Tenor (Days)	31-Dec-20	8-Jan-21	15-Jan-21	Weekly Change	basis points(bp)
30	16%	16%	16%		0bp
60	19%	19%	19%		0bp
90	19%	19%	21%		200bp

### ZSE TOP VALUE TRADED



### ZSE Key Performance Indicators 15-Jan-2021

	31-Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change	Week Trend
All Share	2,636.34	2,485.77	2,596.90	4.1%	(1.9%)	
ZSE Top 10	1,671.47	1,530.21	1,627.56	6.4%	(2.6%)	
Medium Cap	5,491.90	5,500.74	5,483.84	(0.3%)	(0.1%)	
Small Cap	11,914.14	10,977.29	11,089.74	1.0%	(6.9%)	
ZSE Top 15	1,976.98	1,813.69	1,919.21	5.8%	(2.9%)	

### ZSE Top Performers

	31-Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change	Week Trend
GETBUCKS	0.1250	0.1250	0.1500	20.0%	20.0%	
INNSCOR	37.1063	28.3995	35.0453	23.4%	(5.6%)	
MASH	0.9086	0.8000	0.8606	7.6%	(5.3%)	
CBZH	85.0000	84.4209	86.0002	1.9%	1.2%	
PADENGA	23.3214	17.2646	18.9511	9.8%	(18.7%)	

### ZSE Bottom Performers

	31-Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change	Week Trend
ART	4.4091	4.8900	4.0080	(18.04%)	(9.10%)	
AFRICAN SUN	1.6650	1.4964	1.1900	(20.48%)	(28.53%)	
STAR AFRICA	0.2700	0.2507	0.2208	(11.93%)	(18.22%)	
DAWN	0.7200	0.4000	0.3539	(11.53%)	(50.85%)	
ZHL	3.1349	3.1000	2.8000	(9.68%)	(10.68%)	

### Regional

Equities	31-Dec-20	8-Jan-21	15-Jan-21	Weekly Change	YTD Change
Botswana DCI	6,879.35	6,888.10	6,888.83	0.01%	0.14%
JSE All Share	59,408.68	63,519.18	63,549.75	0.05%	6.97%
Nigeria All Share	34,771.08	34,771.08	41,176.14	18.42%	18.42%

### REPORT SUMMARY

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